tall in the intermation to identify the case.	27 53
Debtor name Orbit Energy & Power, LLC	
United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY	
Case number (if known) 22-19628	
	Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptoy Rules 1998 and 9011.

WARNING — Bankruptcy fraud is a serious crime. Making a felse statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct;

	Schedule A/B: Assets-Real and Pers	onal Property (Citical Form 2004/05)
M	Schedule D: Creditors Who Have Cla	ims Secured by Property (Official Form 206D)
	Schedule E/F: Creditors Who Have U	Insecured Ctalms (Official Form 206E/F)
	Schedule G: Executory Contracts and	f Unexpired Leases (Official Form 206G)
	Schedule H: Codebiors (Official Form	206H)
	Summary of Assets and Liabilities for	Non-Individuals (Official Form 206Sum)
	Amended Schedule	
	Chapter 11 or Chapter 9 Cases: List	of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
	Other document that requires a decis	ration
i declar	e under penalty of perjury that the fore	going is true and correct.
Execu	led on January 27, 2023	X An
		Signature of Individual signing on behalf of deptor
		2 A
		Sean Angelini
		Printed name
		Managing Member
		Position or relationship to debtor

Filli	n this information to identify the c	ase:		
Debt	or name Orbit Energy & Powe	er, LLC		
Unite	ed States Bankruptcy Court for the:	DISTRICT OF NEW JERSEY		
Case	e number (if known) 22-19628			Check if this is an amended filing
Offi	cial Form 206D			
_		Who Have Claims Secured by Pro	operty	12/15
Be as	complete and accurate as possible.			
1. Do	any creditors have claims secured by o	debtor's property?		
[☐ No. Check this box and submit pa	ge 1 of this form to the court with debtor's other schedules. I	Debtor has nothing else to	report on this form.
ı	Yes. Fill in all of the information be	elow.		
Part	1: List Creditors Who Have Sec	cured Claims		
	st in alphabetical order all creditors wh , list the creditor separately for each claim	o have secured claims. If a creditor has more than one secured n.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Ally Capital c/o AIS	Describe debter's appropriate that is publicated a line	\$10,398.00	Unknown
	Portfolio Services Creditor's Name	Describe debtor's property that is subject to a lien Vehicle Loans		
	4515 N. Santa Fe Ave Oklahoma City, OK 73118			
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		■ No		
	Creditor's email address, if known	Yes Is anyone else liable on this claim?		
	Date debt was incurred	No		
	Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No	☐ Contingent		
	Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed		
2.2	Bancorp Bank Creditor's Name	Describe debtor's property that is subject to a lien Vehichle Loans	\$3,200,000.00	\$0.00
	191 Sheree Blvd. Suite 100	venicine Loans		
	Exton, PA 19341 Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
	Continue ampil address if to a continue and a conti	No No		
	Creditor's email address, if known	Yes Is anyone else liable on this claim?		
	Date debt was incurred	□ No		
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		

Debte	Orbit Energy & Power, LI	LC Ca	se number (if known)	22-19628	
	No Yes. Specify each creditor, including this creditor and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed			
2.3	Cloudfund LLC Creditor's Name 400 Rella Blvd Suite 165-101	Describe debtor's property that is subject to a lier	1 \$1,	500,000.00	\$0.00
-	Suffern, NY 10901 Creditor's mailing address	Describe the lien MCA Loan Is the creditor an insider or related party? No			
٠	Creditor's email address, if known Date debt was incurred	☐ Yes Is anyone else liable on this claim? ☐ No			
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form	1 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply Contingent			
	Yes. Specify each creditor, including this creditor and its relative priority.	■ Unliquidated ■ Disputed			
2.4	EBF Holdings, LLC dba Everest Funding Creditor's Name 2001 NW 107th Ave	Describe debtor's property that is subject to a lied	n	8820,000.00	\$0.00
	3rd Floor Miami, FL 33172 Creditor's mailing address	Describe the lien			
		MCA Loan Is the creditor an insider or related party? No			
	Creditor's email address, if known Date debt was incurred	☐ Yes Is anyone else liable on this claim? ☐ No			
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form	n 206H)		
	Do multiple creditors have an interest in the same property? No	As of the petition filing date, the claim is: Check all that apply Contingent			
	☐ Yes. Specify each creditor, including this creditor and its relative priority.	UnliquidatedDisputed			
2.5	Global Merchant Cash, Inc. Creditor's Name 64 Beaver Street Suite 415	Describe debtor's property that is subject to a lie	n <u>\$1</u>	,900,000.00	\$0.00
	New York, NY 10004 Creditor's mailing address	Describe the lien MCA Loan			

Debtor Orbit Energy & Power, LLC		gy & Power, Ll	_C Case	number (if known)	22-19628	
	Name					
			Is the creditor an insider or related party?			
			■ No			
	Creditor's email address	s, if known	Yes			
	Data dabtuura luuri		Is anyone else liable on this claim?			
	Date debt was incu	irrea	□ No			
	1 4 -11-145		Yes. Fill out Schedule H: Codebtors (Official Form 20	06H)		
	Last 4 digits of acc	ount number				
	Do multiple credito	rs have an	As of the petition filing date, the claim is:			
	interest in the same		Check all that apply			
	■ No		Contingent			
	☐ Yes. Specify eac		Unliquidated			
	including this credito priority.	r and its relative	Disputed			

2.6	Key Bank Creditor's Name		Describe debtor's property that is subject to a lien	-	\$19,924.90	\$0.00
	Commercial Lo		Vehichles			
	Department	oan .				
	P.O. Box 94525	5				
	Cleveland, OH					
	Creditor's mailing addre	955	Describe the lien			
			Is the creditor an insider or related party?			
	0-41-4	- # 1	■ No □ Yes			
	Creditor's email address	S, IT KNOWN	LI Yes Is anyone else liable on this claim?			
	Date debt was incu	urrad	■ No			
	Date debt was ince	11160	Yes. Fill out Schedule H: Codebtors (Official Form 20	OCH)		
	Last 4 digits of acc	ount number	Tes. Fill out Schedule H: Codebiors (Official Form 20	00H)		
	Do multiple credito interest in the sam		As of the petition filing date, the claim is: Check all that apply			
	No	e property?	☐ Contingent			
	Yes. Specify each	le standiken	☐ Unliquidated			
	including this creditor		☐ Disputed			
	priority.					
0.7	D		Danish dahada a umanda Abada a sabiada a silan		* 500.000.00	#2 472 COE E4
2.7	Republic Bank Creditor's Name		Describe debtor's property that is subject to a lien 90 days or less: A true and Correct List of	of.	\$500,000.00	\$2,173,605.54
	Creditor 3 Marine		Accounts Receivable is attached hereto			
	601 W. Market Louisville, KY		Exhibit "A"			
	Creditor's mailing addre		Describe the lien			
			Line of Credit			
			Is the creditor an insider or related party?			
			No			
	Creditor's email addres	s, if known	Yes			
			Is anyone else liable on this claim?			
	Date debt was incu	urred	□ No			
	1 4 4 -31 -14 - 4		Yes, Fill out Schedule H: Codebtors (Official Form 2	206H)		
	Last 4 digits of acc	count number				
	Do multiple credito	ors have an	As of the petition filing date, the claim is:			
	interest in the sam		Check all that apply			
	■ No		Contingent			
	Yes. Specify ear		Uniliquidated			
	including this credite priority.	or and its relative	☐ Disputed			

Case number (if known)

Debtor

Deb	Orbit Energy & Power, LI	LC Case number	(if known) 22-19628	
2.8	Reserve Capital Management, LLC Creditor's Name c/o Steven W. Wells, Esq	Describe debtor's property that is subject to a lien MCA Loan	\$2,051,867.00	\$0.00
	Wells Law PC 229 Warner Road Lancaster, NY 14086	Describe the lien		
	Creditor's mailing address	MCA Loan Is the creditor an insider or related party?		
	Creditor's email address, if known	Yes Is anyone else liable on this claim?		
	Date debt was incurred	□ No ■ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply Contingent		
	Yes. Specify each creditor, including this creditor and its relative priority.	■ Unfiquidated ■ Disputed		
2.9	Samson MCA, LLC	Describe debtor's property that is subject to a lien	\$620,000.00	\$0.00
	17 State St 6th Floor	MCA Loan		
	New York, NY 10004 Creditor's mailing address	Describe the lien MCA Loan Is the creditor an insider or related party?		
	Creditor's email address, if known	■ No □ Yes Is anyone else liable on this claim?		
	Date debt was incurred Last 4 digits of account number	□ No ■ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No	Contingent		
	Yes. Specify each creditor, including this creditor and its relative priority.	Unliquidated Disputed		
2.1	Santander Consumer USA dba Chrysler Cap. Creditor's Name	Describe debtor's property that is subject to a lien Dodge / Chrysler Trucks / Vehciles	Unknown	\$0.00
	PO Box 961275 Fort Worth, TX 76161 Creditor's mailing address	Describe the lien		

Creditor's email address, if known

Is the creditor an insider or related party?

Is anyone else liable on this claim?

■ No □ Yes

Debtor	Orbit Energy & Power, LI	LC Case n	number (if known)	22-19628	
	Name				
D	ate debt was incurred	No			
Lá	est 4 digits of account number	Yes, Fill out Schedule H: Codebtors (Official Form 206	SH)		
	o multiple creditors have an terest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	No	☐ Contingent			
	Yes. Specify each creditor.	☐ Unliquidated			
in	cluding this creditor and its relative iority.	☐ Disputed			
2.1 1 T	VT 2.0 LLC	Describe debtor's property that is subject to a lien	\$2,	,000,000.00	\$0.00
	reditor's Name	MCA Loan			
_	81 Baxter Drive outh Jordan, UT 84095				
	reditor's mailing address	Describe the lien			
0.	Control Williams and Control	MCA Loan			
		Is the creditor an insider or related party?			
		■ No			
Cr	reditor's email address, if known	Yes			
		Is anyone else liable on this claim?			
D	ate debt was incurred	□ No			
L	ast 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 208	SH)		
in	o multiple creditors have an iterest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	No	Contingent			
	Yes. Specify each creditor,	Unliquidated			
	cluding this creditor and its relative plority.	Disputed			
2 D	Vells Fargo Commercial bist. Finance LLC	Describe debtor's property that is subject to a lien		\$16,000.00	\$0.00
C	reditors Name	Personal Property of the Debtor			
	595 Trillium Blvd Ioffman Estates, IL 60192				
C	reditor's mailing address	Describe the lien			
		Is the creditor an insider or related party?			
		■ No			
C	reditor's email address, if known	Yes			
_		Is anyone else liable on this claim?			
D	ate debt was incurred	No.			
L	ast 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 20)	6H)		
	o multiple creditors have an iterest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	No	☐ Contingent			
in	Yes. Specify each creditor, including this creditor and its relative riority.	☐ Unliquidated ☐ Disputed			
	Vynwood Capital Group,				
	LC	Describe debtor's property that is subject to a lien		\$950,000.00	\$0.00

Orbit Energy & Powe		LC Case numb	JEI (II KNOWN	22-19628	
Creditor's Name 20200 W Dixie Highway Miami, FL 33180		MCA Loan			
			_		
1	Creditor's mailing address	Describe the lien			
	_	MCA Loan			
		Is the creditor an insider or related party?			
		■ No			
	Creditor's email address, if known	Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	□ No			
		Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number				
777	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	■ No	Contingent			
	Yes. Specify each creditor,	Unliquidated			
	including this creditor and its relative priority.	Disputed			
	otal of the dollar amounts from Part 4	, Column A, including the amounts from the Additional Page,	M anu	\$13,588,189.	
•	otal of the dollar amounts from Part 1	, Column A, including the amounts from the Additional Page,	ir any.	90	
t	2 List Others to Be Notified for	a Debt Already Listed in Part 1			
i	n alphabetical order any others who n	nust be notified for a debt already listed in Part 1. Examples o	f entities th	nat may be listed are	collection agencies,
ig	nees of claims listed above, and attor	neys for secured creditors.			
0		sted in Part 1, do not fill out or submit this page. If additional			
	Name and address			o in Part 1 did related creditor?	Last 4 digits of account number for this entity
	Wells Fargo Bank		2.42		
	10 South Wacker Drive	Lir	ne <u>2.12</u>		
	Chicago, IL 60606				
	Wells Fargo Bank		2.42		
	c/o Alexis A. Leventhal	Li	ne <u>2.12</u>		
	Reed Smith				
	225 Fifth Avenue Pittsburgh, PA 15222				
	Fictabulgii, FM 19222				